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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT COMPLETION OF ISSUANCE OF GREEN MID-TERM NOTES

This announcement is made by China Longyuan Power Group Corporation Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 17 May 2019 on the poll results of the 2018 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments of non-financial enterprises by the shareholders of the Company.

The Company has completed the issuance of green mid-term notes (the “**Green Mid-term Notes**”) of the Company on 2 December 2021. The aggregate issuance amount of the Green Mid-term Notes was RMB2.99 billion with a term of 3 years, nominal value per unit of RMB100 and coupon rate of 2.70%. The interest shall be accrued from 2 December 2021.

Industrial and Commercial Bank of China was the lead underwriter for the public offering of the Green Mid-term Notes. The proceeds raised from the Mid-term Notes will be entirely used to repay the publicly issued 2018 green corporate bonds (first tranche) of China Longyuan Power Group Corporation Limited* for investing in clean energy green projects.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of mid-term notes or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board
China Longyuan Power Group Corporation Limited*
Li Zhongjun
Chairman

Beijing, the PRC, 2 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Li Zhongjun and Mr. Tang Jian; the non-executive directors are Mr. Liu Jinhuan, Mr. Tian Shaolin and Mr. Tang Chaoxiong; and the independent non-executive directors are Mr. Michael Ngai Ming Tak, Mr. Gao Debu and Ms. Zhao Feng.

* *For identification purpose only*